# Civil Service: Did Bailout Programs Lead Ireland and Portugal towards Hybrid Models?

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Abstract: This paper begins identifying a conceptual dichotomy in the civil service concept: a Continental broad model and then arrower Anglo-Saxon model. The article evolves providing a discussion onpublic service reform, following the footsteps of New Public Management that paved the way forthe emergence of hybrid models that display traits of a mix between the original models and external elements. Hereafter it turns toPortugal and Ireland, two bailed-out countries, both obliged by the reforms agreed with the Troika, questioning whether these reforms had an impact on the pre-existing Civil Service models, leading them to transform into hybrid models.

Keywords: Civil Service models, Reform, Bailout Programs, Ireland, Portugal

#### 1. Introduction

Contrary to what one might expect, given its roots in the Anglo-Saxon tradition, Irish Civil Service stands on a career system model. Long before the majority of countries (Portugal included) that share the same model, Ireland operated a profound reform of its Civil Service and became a unique case in the European scenario, because that reform was not implemented during period of budget constraint (Department of Administration and Public Employment/DAPE,2007).

The Portuguese Public Administration, traditionally built upon a bureaucratic structure and ofcentralist tendencies, entered the 21<sup>st</sup> century incapable to effectivelyrespond to the needs of both citizens and corporations (Council of Ministers Resolution, CMR 95/2003).In most European countries, the first reform movements emerged in the end of the 70s of the 20<sup>th</sup>century. In Portugal,however,they didn't ariseuntil30 years later. The New Public Management (NPM) gaineda remarkable status in Portugal (Madureira and Ferraz, 2010) and was expected toinject positive changesto the professional management models, but eventually it did not occurred.

Despite the impressive economic growth of the 20th century, the international sovereign debt crisis struck Ireland and Portugal, forcing both governments to negotiate and enroll an international bailout program.

Under fiscal authority, governments have sought to reduce stuff and functions, as Halligan (1995, 154) underlined in the mid-nineties of the  $20^{th}$  century.

The present study aims to investigate whether or not the Economic and Financial Assistance Program (EFAP) pushed Irish and Portuguese Civil Service modelsto become hybrid models. For that purpose, we conducted an analysis of both MoU's (Memorandaof Understanding)in the period betweenDecember 16<sup>th</sup> 2010andDecember 31<sup>st</sup> 2012,

seeking for measures directlyrelated to Civil Service.With this analysis we intend to offer acontributionto the studiesalready undertakenin the subject.

# 2. Civil Service: From the Traditional Dichotomy to Hybrid Models

Traditionally, the Public Administration Human Resources Management (HRM) models are classified as career-based or position-based. In the first, the public employees are usually hired at an early career stage and it is expected that they will remain in service throughout their entire professional lives (Nunes and Castro, 2010). In the second model, recruitment is of temporary character, focused on specific and skilled fields of work (Nunes and Castro, 2010,196), to be performed internally or externally, without guarantees that the potential candidate will remain in the function or join the Civil Servicesystem – see **Table 1** under.

**Table 1:** Civil Service and public employment models

Career-based System	Position-based System
Employment regulated by	Employment based on (Private) Labor
Public Law	Law
Lifetime jobs	No guarantee of lifetime employment
Recruitment at	
enrollment, promotions	Recruitment open to external
through internal	candidates
vacancies (access)	
Emphasis on formal	Consideration of the whole experience
qualifications	and qualifications
Statutorily protected pay	Remuneration protected by contract
and seniority relief	performance and market orientation
	without seniority requirements
Focus on loyalty,	Focus on results and performance
procedures and activities	rocus on results and performance
Special retirement	Retirement system equal to the private
schemes	sector

Source - OECD (2008)

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#### 2.1 Civil Service broad/restricted scope

In some countries, such as France, Ireland, Netherlands, Spain, Sweden or Portugal, Civil Service systems traditionally cover all workers whose employer is the Government (DAPE, 2007)a have abroad concept of Civil Service.Marcello Caetano's (1999, 669-672) civil servant definition("a public official is the administrative agent provided with a lifetime nomination or contract, voluntarily accepted and indefinitely renewable, to serve full-time in one place created by law on a permanent basis") clearly illustrates that the broad concept of Civil Service main features were fully present in the traditional Portuguese model.

Some countries, being the United Kingdom itsparadigm, have restricted the scope of their Civil Service to the *core public administration*:those functions that only the State can pursue in a democratic society(Cardona, 2000,4). The performance of other State functions – the *non-core* – is left for workers with a status more similar to the private sector workers–**Figure1.** 



Figure 1: The concept of Civil Service, models of public employment and State functions

At the second half of the 20<sup>th</sup> century, Denmark and Italy were the only countriesthat significantly had redefined their Civil Service by reducing its scope (Cardona, 2000). Early in the21<sup>st</sup> century, other European Union (EU) countries – Sweden, Netherlands, Spain, France and also Ireland – started to transfer the responsibility for those *non-core* State activities to the private sector (outsourcing) or to subnational levels of government.

# 2.2 Civil service hybrid models: blurring the line

Hybrid public employment models are the result of interbreedingcareerand position models thus blurring the line that separates the Continental and the Anglo-Saxon model **–Figure 2** on page 4.As Dunleavy and Hood (1994, 13) predicted in the middle 90's, the future direction of public management reform would likely follow to *a zig-zag course*, as opposed to the claim of Osborne and Gaebler (1992) that there was an *inevitable and global* movement to a single NPM model. Dunleavy and Hood (1994, 15) also stated that reform in public management would evolve to a "variety about alternative models of public management" because "cloning and imprinting" would reveal to be "deeply inappropriate to particular cases". Therefore internal socio-economic national contexts within governments function play a role in shaping that reform, one of the most important

contextual features being "the size of the public deficit" (Peters, 1997, 77).

In some countries, this adjustment has evolved in parallel or consequently toa redefinition of the role of the State, firmly selling the idea that less State is a better State (Nunes and Castro, 2010,194) and, therefore, Civil Service careers should be restrained to functions strategically critical to the State's sovereignty, keeping in mind that the total disappearance of the social specificity of the civil service could be dangerous (Rouban, 1995). However, a careful debate about what core competencies a national public service in these changing conditions should retain, that Dunleavy and Hood (1994, 15-16) pointed out in 1994 as a *disturbing* lack, is still missing today.

Specialty literature points to the need for a *career systembased* public employment to accomplish the State essential functions, despite the theoretical disagreement overthecoverage, broadness and size it should take (Nunes and Castro, 2010, 200). Expert authors such as Peters (1987, 258), Ferraz (2009) or Aberbach and Rockman(1988, 1) argue that hybridmodels are theideal type, because they congregate forces of both the meritocratic and bureaucratic systems.

Public employment models actually started to adopt hybrid formats in such a force that Demkeetal (2008) stated, at the beginning of 21<sup>st</sup>century, that there was no longer a model ofpublic employment that couldbe described as a traditional Civil Services career model.



# 3. The Public Administration reform and the State reform

Current literature in the themeacknowledges, in general, the need to State reforms (Dunleavy and Hood 1994, 15; Peters, 1997, 71; Castro and Nunes, 2009, 26; OECD, 2013; Schwartz et al, 2013, 18). However, as Wright (1994, 127,128) warned, this is a highly complextask. The problem lies at the heart of a State's nature, since the public sector has always had to struggle with conflicting values: democracy, equity and efficiency(Wright, 1994, 128). The size and shape of a State are in fact matters of political choice. European voters traditionally chose broad models(Schwartz et al, 2013).Published worksin the Economy field areproviding avast array of views on the desirable weight of the State (Schwartz et al, 2013, 6), placing it somewhere between Musgrave's broad and Tulock'snorrow models. According to Schwartz et al (2013, 9), the true optimum equilibrium lies in between (which is the same to say in hybrid models).

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The emergence of a modern Civil Service depends on a combination of factors: a)the separation between public and private spheres, b)the employment protection and c)the definition of Civil Servants' rights and obligations. The modern State is the one that sets apart the essential functions (that only the State can fulfill) from the ancillary functions (which may as well be pursued by individuals) and the useless functions (which should simply be abandoned). This assessment has to be done as opposed to assume the bias Pollitt (1993, 194) identified as a feature of the so called *new-right administrations*: that civil servants and other public-service workers are predominantly self-interested and necessarily less efficient than their private-sector counterparts. The ability to identify and address the need for

reform varies widely from country to country. However, in 1997, OECD disclosed differences in the design, implementation and priorities of Civil Service reforms performed in countries with position-basedsystems compared to those with a career system (Cardona, 2000).The latter tend to reform by curbing public spending whereas position-based system countries tend to perform results-oriented reforms (Cardona, 2000).Before the EFAP, Portugal and Ireland ranked, in a panel of 30 countries,in 17<sup>th</sup> and 18<sup>th</sup> positions,respectively, in an OECD (2009) ranking that measures the ability to identify and address the need to reform -**Graphic1**.



Graphic 1: Ability to identify and address the need to reform Source - OECD (2009)

Several international organizations have issued recommendations on the reform of the State, e.g. the IMF (Schwartz et al, 2013) and the OECD (2013) - **Table 2**.

Table 2:	Key Recomme	endations for	State Reform
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IMF	OECD
Reform the salaries from a meritocracy point of view	Strengthen the core of the Government
Reduce the number of civil servants	Develop monitoring of reforms
Increase working hours and limit overtimepayment	Improve human resourcesmanagement
Promotevoluntaryexoneration	Intensify the long-term vision of administrative reform
Ensure that the reduction in one public sector employment does not increase employment elsewhere in the public sector	Evaluate the developments inside and outside the government
Offer compensation for voluntary departures and then dismiss in order to attain a predetermined goal	Base reforms on an analysis of several reform options
Reduce overlap and	Evaluate introducing the program

IMF	OECD
fragmentation	budget
Slimmer certain areas in central government	Consider a system of goals, objectives and evaluation of policy priorities as simple as possible

The analysis of the ratio of public employment in total employment bothin Portugal and Ireland, form 1960 to 1982, demonstrates that both countries strongly promoted the growth of their public sectors (**Graphic 2**) by increasing their State functions requirements. From then on however, Irish public employment markedly decreased. Portugal didn't follow that descendent trend until much later. The cause for that might be the one outlined by OECD (2013) in *Reforming the State to Promote Growth*: in Portugal, the Government has intervened in some economic sectors where public intervention is not justified. The goalto designa more efficient state(IMF, 2013, 75) did not materialized until the Portuguese MoU 6<sup>th</sup> reviewkicked-in.



**Graphic 2:** Public employment in total employment in Portugal and Ireland Source - Castro and Nunes (2009) adapted

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As in most western European countries, the pressure to define thePortuguese Statecore functions has been conducted with cut spending in view. The concept of Reform - for instance the one provided by Pollitt and Bouckaert (2011, 2) "Deliberate changes to the structure and processes of public sector organizations with the objective of getting them, in some sense, to run better - has in itself an element of improvement that a mere cut spending goal does not guarantee. The main goal has not been to identify a new role for the State (and,accordingly, to reset the Civil Servicescope) but merely to reduce both its size and costs. However, as Dunleavy and Hood (1994, 16) concluded, what is at stake in these reforms are not just costs and shortterm responses. Ultimately, the issues involved are constitutional and affect the foundations of political life and capacity.

#### 3.1 Ireland: the Mighty Celtic Tiger

Ireland is a Parliamentary Democratic Republic. The Uachtarán(President) is the head of Government butdoes not playan executive orpolicy role. The Oireachtas(Parliament) is composed by Uachtarán and two chambers: the DáilÉireann(Lower House) and the Seanad *Éireann*(Upper House). Under the Constitution, the executivepower lays in the Government, led by the Taoiseach (Prime Minister), designated by the Uachtarán(President) after being elected by the DáilÉireann(Lower House).

Ireland achieved independence in a relatively recent date (1922). The strong centralized British colonization left behind a public administration heavily led by the Central Government. According to National Strategic Reference Framework Observatory (NSRFO, 2004, 4), from the 90s of the 20<sup>th</sup> century on, Ireland implemented a major Civil Service reform under the influence of NPM (Ratoet al, 2009), In 2006 Irelandhadalreadythe third lowestlevel ofpublic employmentper totalpopulation (Boyle, 2011, 17). The number of employees in Civil Servicelocal authorities,

justice and publicnon-commercial entities (a setvery close to the *core public administration*) remained relatively unchanged in the period between 2001and 2011and yet it started decreasing as off 2008(Boyle, 2011,14). In 2009, Ireland imposed a moratorium on recruitment and promotions in the Civil Service, to accentuate public employment decrease by 8% (25.000 civil servants) till 2015 (Government of Ireland, 2011, 12). The legal framework on the basis of that reform is broken down in- see **Table3on page 7.** 

Table 3:	Irish Civil	Service	Reform	legal	framework
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Year	Designation	Subject
1985	Serving the Country Better	White Paper on reform of the Civil Service that emphasized the need to improve results- oriented management.
1996	Strategic Management Initiative/Delivering Better Government Program	Implemented SCB conclusions
1997	Expenditure Review Initiative Public Service Management Act	The first substantial reorganization of central government since 1924
2006	Towards 2016 - Ten Year Framework Social Partnership Agreement 2006-2015	This Agreement planed a decrease in public employment despite the fact that economic situation as very favorable and expected to grow strong
2008	Transforming Public Services	Recommended a cultural change in order to detect poor performance

By 2008, Irish public workers were already divided into *CivilServiceStaff* and *Public ServiceStaff* (OECD, 2008) - **Figure 3.** This fact showsthat public employees were nottreated indiscriminately, holding instead different statutes, as occurs in the *restrictedscopeof theconcept of Civil Service* model.



Figure 3: Irish Public Administration structure Source: OCDE (2008, 65)

The success of the Irish Statereform process has been widelyrecognized: e.g. OECD (2008, 3, 11) hasemphasized

the great deal of public administration reforms implemented, its sustained continuity and capital value obtained when the

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pre-determined goals were reached by Ireland in the midnineties, catapulting the country into a solid path of modernization. The Portuguese Government has also underlined the Irish reform process initiated in the nineties, because it has not been, unlike other countries, implemented in a period of budgetary restraint (DAPE, 2007, 11).

An Tíogar Ceilteach is an expression that describes Ireland's economy rapid growth, especially noticed during the period from 1985 to 2008. A dramatic downturn followed that expansion: notwithstanding, the Irish Government has demonstrated a keen perception on reform opportunities brought by the economic crisis. This can be a result of two factors pointed by Peters (1997, 78): (1) Anglo-American governments tend to be leaders in administrative reform and (2) Anglo-American state tradition is particularly receptive to market-based reforms, as opposed to Germanic, Scandinavian or Napoleonic (where Portugal stands). Recognizing that it is difficult to implement reforms in economic recessionperiods (Government of Ireland, 2011) deferring them was never an option, due to the natural decrease of reform appetite that follows.Clearly identifyingthe nuclear challenges of reform, Ireland sought to redefine the Civil Service scopebefore andeven during the EFAP. Evidence of that is the question found in the Fit for Purpose Report: "What is the appropriate size of an efficient and effective public service in Ireland?" (Government of Ireland, 2011, 51).

#### 3.2 Portugal: theheavy luggage traveler

Portugal is a democratic semi-presidential republic with a mitigated parliamentary penchant. There are foursovereign organs: the Presidentof the Republic, Head of State elected by universal and directsuffrage, the Parliament which holds thelegislative power, the Government with theexecutive powersandhead of public administration and the Rule of Law.

The Portuguese Civil Service is an inherited form of the Napoleonic administration (Ferraz,2009, 9): a narrow Civil Service exclusively designed to neutrally serve the community's general interest, mainly geared to safeguard and guarantee the treasury, security, external relations and justice components (Martins, 2009). In Portugal, the State functions are defined by the Constitution and have steadily expanding since the beginning of democracy in 1974, into domains such as health, education and social security (Martins, 2009) - **Table4** 

**Table 4:** Evolution of the State functions in Portuguese

 Constitution

	Version of the Constitution							
Article	1976	1982	1989	1992	1997	2001	2004	2005
9 <sup>th</sup>								
$47^{\text{th}}$								
81 <sup>st</sup>								
84 <sup>th</sup>								
167 <sup>th</sup> , m)								
168 <sup>th</sup> , u)								
267 <sup>th</sup>								
270 <sup>th</sup>								
Non	$1^{st}$	Ame	ndmen	ıt – Aı	mendr	nent-	Amen	dment
existing inc	lusion	in	crease		increa	ase	inc	rease

A great number of Civil Servants were attached an administrative machine that continuously inflated from 25.000 public workers in 1935 to 165.000 in 1969 (PCM 1987). ThePortuguese Government has indeed, in recent years, implemented structural reforms. However, and because it plays a major role in the Country's reform strategy, the need to implement the State reform remains both essential and, to date, still pending (OECD, 2013, 6).

Council of Ministers Resolution (CMR) number95/2003 is at the pool position of Portuguese Civil Service reform, more than 30 years later than most European countries. The Portugueselegislator declared thatthefinancial aspects weren't thefundamentalreason forthereform but, rather, thefact that Portugal applied alargeamount of resourcesin Civil Service with fewvisible results. Merely two years later, when publishing CMR 109/2005, ofJune 30th, the legislator ended upconfessing that the reformwas in factconditionedby aneconomic-financial motivation. CMR 109/2005 wasthe forerunner of the Law of Links, Careers and Pay (LLCP)whichgeneralized the concept of *worker* and eliminated those of administrative employee and administrative agentthat existed in the previous legal framework (the Decree-Law 427/89) - Table 5.The LLCPreservedcareer public employment to functions related to the exercise of sovereignpowers. Otherworkers were innovatively named workersin public functions. Neverthelesstheiremployment relationship remained(wisely, according toViana, 2007) labeled aspublic. Removing legal barriers to hiring, firing and promoting personnel in public sector is an important component on implementing NPM in government (Peters, 1997, 79). This legal framework undoubtedly stands somewhere in he evolutionary path from a career-based to a position-basedsystem and stands close to the frontier to the restricted scope of the concept of Civil Service. However it missed - but clearlynot by chance- the most differentiator element: the *flexibility* in the contract/nomination termination.



Portuguese Government presented the GCSL Draft (GCSLD), a project bill intending to bring together the essential arrangements applicable to workers performing public functions. With a clear reformist nature, this project bill presented itself as the first step for State Reform (GCSL2013,1). The key drivers of GSCL Dlink to Private Law and flattened the differences between the private and public regimens. TheLabor Code became the subsidiary law for workers in public functions. Even if the GSCLD performed an overall system reconfiguration (e.g. consecrating the extinction of the financial compensation following a requalification process without returning to service as well as the termination for disciplinary reasons – this being in fact a distinctive approach to the position-based system-it has not yet dared to introduce discretion in the public employment terminating process. The Portuguese Constitution neither requires nor binds to a single human resources model. It is, for that matter, aseptic (Martins, 2009, 166) and admits therefore hybrid models of Civil Service. However the GSCLD still reserves a particular scheme, of publicist character, to management and recruitment of human resources, rights and responsibilities of workers, careers, disciplinary power and mechanisms forterminating apublic job, which are distinctive features of the career-based system and the broad concept of Civil Service.

#### 3.3 Brief assessment

Assuming that comparative studies highlight areas that can be improved, Boyle (2011, 48) proposed some parameters to establish a ranking of public administration: (1) size and cost, (2) quality, (3) efficiency and performance and (4) confidence in public administration. Knowing that in 2010, Ireland was closer to a position-based system than Portugal, as noticed by OECD (2012a) - **Figure 4** – we utilized Boyle's parameters to compare Irish and Portuguese Civil Service when theirEFAP began.



Figure 4: Public employment models in Portugal and Ireland Source – OECD (2012a)

- The size and cost of the public sector are lower in Ireland than in Portugal, although lately they are tending to equalize (Graphic 2 on page 5);
- (2) In Portugal, 13, 95% of public employees rate public service quality above sufficient whereas 18,60% place it below that level (Gariso, 2007). The Irish public administration quality is above the European average (Boyle, 2011,25-29), a fact confirmedby World Bankdata (Boyle, 2011,29). Portugal ranked 51<sup>st</sup> in Government efficiency, in 2013, according to the IMD world competitiveness year book were as Ireland ranked, that same year 17<sup>th</sup>;
- (3) The Irish Government management capacity is slightly below theEU15average (Boyle, 2011, 30) but still stands above the one evidenced by the Portuguese Government. The learning ability of the Irish government is in theEU15 average and so is the Portuguese (Boyle, 2011, 33). Both countries reveal equalability to learn from the experience of economic and financial bailout. In terms of accountability, however, the Irish Government reaches the EU average (Boyle, 2011, 34) whereas Portugal stands far behind;
- (4) Confidence in Irish Government has recovered from 10% in fall 2010to 42% in spring 2011(Boyle, 2011, 47). In Portugal, by June 2010, only 20% of the Portuguese trusted the national Government (European Commission, 2011). Curiously the confidence increased in November 2011, rising up to24% after EFAP started. The involvement of international organizations in governance was not a cause for suspicion but rather a promoter of a vote of confidence landed by the Portuguese to their Government. In the following period (May 2012) though, confidence levels returned to baseline values.

# 4. TheMemoranda of Understanding (MoU)

The global economic crisis of the present century's second decade, along with ingredients particular to each country, led to the failure of the economies sustainability, first in Ireland and shortly after in Portugal, making them claim for international support. To this end, both countries subscribed an EFAP: individual agreements between the national governments (in Ireland, also endorsed by opposition parties) and an international entity-the *Troika*-comprising the International Monetary Fund (IMF), the European Central Bank (ECB) and theEuropean Commission(EC) was attained and laid down in individual Memoranda of Understanding (MoU). Each MoUconsists of (1)two Lettersof Intent endorsed to the IMF and the EC; (2)a

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Technical MoU, (3) an Economic and Financial Policies Memorandum and(4)a Government Economic Policy Conditionality Memorandum. Together, they establish, for eacharea, the agreed measures. Each quartertook place areviewof compliance, thus a quarterly revision all documents: a new MoU.

The tremendous amount of documents in both EFAP imposed this study a time frame mark out. The study of both initial MoUs was essential and therefore the beginning of the sampling was naturally settled on December  $16^{\text{th}}$  2010. That year it was the only doc set to consider. Then we covered up twoextra fullyears:2011 and2012. We thus analyzed 17groups of 5official documents: for Ireland, the Original Memorandum and all quarterly revisions upto the  $8^{\text{th}}$ ; for Portugal, the Original Memorandum and all the quarterly revisions upto the  $6^{\text{th}}$ . After identifying and organizing all the gathered official documents (for each country) we isolated the elements and measures referring to Civil Services being contemplated by each country individually as laid down on **Tables 7 and 8** on pages 13 to 21.

The unattended analysis of the number of measures does not offer, by itself, solid conclusions. However, it can be useful as an additional element to confirm a perception gathered throughout the study: that the intervention was softer in Ireland than in Portugal. Fifty-nine Civil Service related measures were identified in the Irish EPAF, an average 6,5measures per Memorandum. In the Portuguese EPAF, 130 measures, an average of 18,5measures per Memorandum – **Table 6**. This operation also reveals that a relatively homogeneous number of measures were applied to Irelandover the studyperiod (from 4 in the 6<sup>th</sup> revision up to 11in the 7th) whereas in Portugal there wassubstantial heterogeneity: from 10 measures in the 6<sup>th</sup> revision, up to31in the original Memorandum.

<b>Table 6:</b> Number of Civil Service measures in Irish and
Dortuguese EEAD

Portuguese EFAP					
Ireland		Portugal			
Version	Number	Version	Number		
Original Memorandum	7	Original Memorandum	31		
(EC, 2010)	/	(EC, 2011)	51		
1 <sup>st</sup> e 2 <sup>nd</sup> Revisions	9	1 <sup>st</sup> Revision	13		
(IMF, 2011)	9	(IMF, 2011d)	15		
3 <sup>rd</sup> Revision	7	2 <sup>nd</sup> Revision	26		
(IMF, 2011a)	/	(IMF, 2011e)	20		
4 <sup>th</sup> Revision	6	3 <sup>rd</sup> Revision	14		
(IMF, 2011b)	6	(IMF, 2012e)	14		
5 <sup>th</sup> Revision	7	4 <sup>th</sup> Revision	22		
(IMF, 2011c)	/	(IMF, 2012f)	23		
6 <sup>th</sup> Revision	4	5 <sup>th</sup> Revision	13		

(IMF, 2012b)		(IMF, 2012g)	
7 <sup>th</sup> Revision (IMF, 2012c)	11	6 <sup>th</sup> Revision (IMF, 2013)	10
8 <sup>th</sup> Revision (IMF, 2012d)	8		
Total	59	Total	130

The number of individually applied measures confirmed that the Irish public sector needed fewer adjustments. On the other hand, the fewer measures applied to Ireland were naturally less likely to generate transformations than the deeper set of measures applied to Portugal.

### 4.1 The Irish Memoranda

The Irish EFAP was not directly focused on public employment (IMF, 2010). The reduction of public employment exceeded however the goals: the goal for the end of 2012 (reaching 294.000civil servants) was already beings truck by the 6<sup>th</sup>revision (IMF, 2012c, 58). As stated in the Second Report of the Croke Park Agreement, the target reduction plan for 2012had been passed, placing the number of public employees9% lower than in 2008 (IMF, 2012c,71).

# 4.2 The Portuguese Memoranda

In Portugal, the goal of reducing the number of civil servants was also overcome. A decrease of 3, 50% was achieved during the study period, higher than the2% originally planned (IMF, 2012a, 75). The reduction of the public sectors cope can be undertaken in several ways, one of those being the adoption of privatization policies (Wright 1994, 110). The Portuguese EFAP provides extensive privatization measures, with short implementation timeframes and deadlines, for as early as the original Memorandum: Airports of Portugal, TAP, CP Cargo, GALP, EDP and REN (European Commission, 2011, 14-28). As early as the 2<sup>nd</sup> revision, the final phase of privatization of EDP and REN, and by mid 2012, the sale of CP Cargo, the beginning of the privatization process of ANA and TAP. Till the end of 2012, the privatization of the CTT and, until early 2013, the partial sell of RTP and Águas de Portugal and the dismantling of Parpública (IMF, 2011e, 54). The EFAP 4<sup>th</sup>review (of EFAP) reaffirmed the purpose of such privatizations and prompted the Government to collaborate with Regional and Local Governments in identifying the scope for further privatizations (IMF, 2011e,88). Although the 6<sup>th</sup>revision does not include specific privatization measures, it recalls the need to continue with the privatization program (IMF, 2013,75).

Table 7: Irish EFAP Civil Service related	ed measures
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Original Memorandum – December 16 <sup>th</sup> /2010 (European Commission, 2010)				
	Reference			
Measure	page			
Reduce current expenditure in 2011 of at least €2,090m	23			
Reduce public service employment numbers in 2011	23			
Increase the age to qualify for the State Pension to 66 years in 2014, 67 in 2021 and 68 in 2028	29			
Reform pension entitlements for new entrants to the public service with effect from 2011	30			
Base pensions on career average earnings	30			
Reduce new public service entrants pay by 10%	30			
Link new entrants' retirement age to the state pension retirement age	30			
1 <sup>st</sup> and 2 <sup>nd</sup> Reviews - May 1 <sup>st</sup> /2011 (IMF, 2011)				

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ncrease relievement age for social welfare pensions from 65 to 68, over 2014-2028 55 ever socielerated retirement for certain categories of public services 56 ever accelerated retirement for certain categories of public services 56 ever accelerated retirement for certain categories of public services 56 ever accelerated retirement for certain categories of public service for the social Welfare pension retirement age 74 dase pensions to consumer prices 74 dase pensions to social welfare pension retirement age 74 defined 74 date pension gene 870-801 (MF, 2011a) 74 defined 74 de	ResearchGate Impact Factor (2018): 0.28   SJIF (2018): 7.426	
Educe to Dig term pension fibbilities       55         recave extrement age for social welfare pensions from 65 to 68, over 2014-2028       55         tevis acceleration age for social welfare pensions from 65 to 68, over 2014-2028       56         tevis acceleration age for social welfare pensions from 65 to 68, over 2014-2028       74         assee pensions to consume princes       74         assee pensions on consume trained acceleration of the social welfare pension retirement age       74         assee pensions to consume trained acceleration of the social welfare pension retirement age       74         assee that no further exemptions to below secure heads's long-term public flaances in the face of increases in ageing- table to costs.       50         assee that no further exemptions to below secure heads's long-term public flaances in the face of increases in ageing- table costs.       67         assee that no further exemptions to belo secure lopublic servants       67         weix of accelerated retirement for cortain categories for public servants       67         assee that no further exemptions to belo socure opublic servants       67         assee that no further exemptions to below socure opublic servants       67         assee that no further exemptions to below socure opublic servants       67         assee that no further exemptions to below socure opublic servants       67         astort = FOFTMP Porgann       67	Reduce expenditure in 2012 of EUR 2.100m	75
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Create a 4 % average levy for public service pensioners       26         Save in overtime, sick pay, and other non-core-pay entitlements       58         Sixer cise rigorous centralized control on recruitment and redeployment       58 <b>if Review</b> - August 20 <sup>h</sup> /2012 (IMF, 2012c)       58         Reform key public services to underpin savings in the medium term       25         Deeply reform health and higher education, identifying service priorities and delivering them more efficiently       25         Treate a new funding model for higher education to deliver broad access to high quality education without additional public       25         Avestment       25         Soutine to more government services, especially health and education       29         Deeply reform core government services, especially health and education       29         Outniue reductions in public service employment and progress in reducting the pay bill       58         Moot a more flexible approach to recruitment to ensure that personnel reductions do not adversely impact frontline services       58         Continue to make the public service leaner and more effective       71         .oock in some of the additional reductions in personnel numbers without compromising critical service delivery       71         .oot in some of the additional reductional wage and pension bill savings in the period to 2015 and plan to cut personnel numbers without compromising critical service delivery       71	6 <sup>th</sup> Review – May 30 <sup>th</sup> /2012 (IMF, 2012b)	
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Reduce public sector pay bill through allowances and working hours       28         Continue to press forward with major public service reforms, which will further support budgetary sustainability into the nedium term       61         Roll out projects in the area of shared services, public procurement and identify and evaluate opportunities for external service lelivery       61         Agree with public sector unions on steps that will ensure additional pay bill savings of at least €0.4 billion in 2013 and €1       61		27
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Roll out projects in the area of shared services, public procurement and identify and evaluate opportunities for external service 61       61         Agree with public sector unions on steps that will ensure additional pay bill savings of at least €0.4 billion in 2013 and €1       61	medium term	61
delivery       61         Agree with public sector unions on steps that will ensure additional pay bill savings of at least €0.4 billion in 2013 and €1		51
Agree with public sector unions on steps that will ensure additional pay bill savings of at least €0.4 billion in 2013 and €1	Roll out projects in the area of shared services, public procurement and identify and evaluate opportunities for external service	
	Roll out projects in the area of shared services, public procurement and identify and evaluate opportunities for external service delivery	61
illion through 2015 101	delivery	61

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#### Table 8 – Portuguese EFAP Civil Service related measures • • 2011

Measure         R           Reduce the Government deficit to below EUR 10,068 million (equivalent to 5.9% of GDP based on current projections) in 2011, EUR 7,645 million (4.5% of GDP) in 2012 and EUR 5,224 million (3.0% of GDP) in 2013 by means of high-quality permanent measures         Improve the working of the central administration by eliminating redundancies, increasing efficiency, reducing and eliminating services that do not represent a cost-effective use of public money         Improve the number of services while maintaining quality of provision           Reduce the number of services while maintaining quality of provision         Promote mobility of staff in central, regional and local administrations           Reduce costs in the area of education, lowering staff needs         Reduce taff needs	Reference page 2 3
Reduce the Government deficit to below EUR 10,068 million (equivalent to 5.9% of GDP based on current projections) in 2011, EUR 7,645 million (4.5% of GDP) in 2012 and EUR 5,224 million (3.0% of GDP) in 2013 by means of high-quality permanent measures         Improve the working of the central administration by eliminating redundancies, increasing efficiency, reducing and eliminating services that do not represent a cost-effective use of public money         Reduce the number of services while maintaining quality of provision         Reorganize local governments and the provision of central administration services at local level         Promote mobility of staff in central, regional and local administrations	2
EUR 7,645 million (4.5% of GDP) in 2012 and EUR 5,224 million (3.0% of GDP) in 2013 by means of high-quality permanent measures         Improve the working of the central administration by eliminating redundancies, increasing efficiency, reducing and eliminating services that do not represent a cost-effective use of public money         Reduce the number of services while maintaining quality of provision         Reorganize local governments and the provision of central administration services at local level         Promote mobility of staff in central, regional and local administrations	3
services that do not represent a cost-effective use of public money           Reduce the number of services while maintaining quality of provision           Reorganize local governments and the provision of central administration services at local level           Promote mobility of staff in central, regional and local administrations	3
services that do not represent a cost-effective use of public money           Reduce the number of services while maintaining quality of provision           Reorganize local governments and the provision of central administration services at local level           Promote mobility of staff in central, regional and local administrations	3
Reorganize local governments and the provision of central administration services at local level           Promote mobility of staff in central, regional and local administrations	
Promote mobility of staff in central, regional and local administrations	3
	3
Reduce costs in the area of education, lowering staff needs	3
	3
Ensure that the aggregate public sector wage bill as a share of GDP decreases in 2012 and 2013	3
Limit staff admissions in public administration to achieve annual decreases in 2012-2014 of 1% per year in the staff of central	
administration and 2% in local and regional administration	3
Freeze wages in the government sector in nominal terms in 2012 and 2013 and constrain promotions	3
Decrease wage bill of 1% per year in headcounts of central administration and 2% in local and regional administrations	5
Publish information on number of general government staff on a quarterly basis	11
Accelerate privatization program (transport, energy, communications and insurance) and identify, by the time of the second review, two additional large enterprises for privatization by end-2012	14
Reduce management positions and administrative units by at least 15% in the central administration	15
Implement a second phase of the public administration restructuring program (PRACE 2007)	15
Each municipality will have to present its plan to attain the target of reducing their management positions and administrative	
units by 15% by the end of 2012	15
Each region will present its plan to attain the same target	15
Prepare a detailed cost/benefit analysis of all public and quasi-public entities	15
Develop a consolidation plan to reorganize and significantly reduce the number of municipalities and parishes	16
Carry out a study to identify potential duplication of activities and other inefficiencies between central, local and locally-based	10
central administration services. Based on this analysis, reform the existing framework to eliminate the identified inefficiencies.	16
Reduce the number of local branches of line ministries	16
Plan to promote flexibility, adaptability and mobility of human resources across the administration	16
Limit staff admissions in public administration to achieve annual decreases in 2012-2014 of 1% per year in the staff of central	10
administration and 2% in local and regional administrations	16
Implement this measure at local administration level and promote the initiatives needed so that each region will present its plan to	16
achieve the same target	16
Reduce the number of management staff by concentrating and rationalizing state hospitals and health centers	19
Introduce rules to increase mobility of healthcare staff	19
Adopt flexible time arrangements to reduce by 10% spending on overtime compensation in 2012 and another 10% in 2013	20
Privatize the freight branch of the state-owned rail operator and some suburban lines Revise the legal framework governing port work to make it more flexible, bringing the legal framework closer to the provisions	28
of the Labor code	28
Develop a personnel management plan that permits judicial specialization and mobility of court officials	32
1 <sup>st</sup> Review – September 1 <sup>st</sup> /2011 (IMF, 2011d)	
Continue streamliningPublicAdministration	40
Reduce by at least 15 % management positions and administrative units	40
Improve the working of the central administration by eliminating redundancies, increasing efficiency, reducing and eliminating	
services that do not represent a cost-effective use of public money	61
Reduce the number of services while maintaining quality of provision	61
Reorganize local governments and the provision of central administration services at local level	61
Regularly assess the value for money of the various public services	62
Promote mobility of staff in central, regional and local administrations	62
Limit staff admissions in public administration to achieve annual decreases in 2012-2014 of 1% per year in the staff of central	
administration and 2% in local and regional administration	62
Freeze wages in the government sector in nominal terms in 2012 and 2013 and constrain promotions	62
Implement a second phase of the PREMAC	77
Each municipality will have to present its plan to attain the target of reducing their management positions and administrative units by 15% by the end of 2012	77
Reduce management positions and administrative units by 15% in the central administration	77
Each region will present its plan to attain the same target	77
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Using the results of the compulsory census the administration responsible for each foundation will decide whether to maintain, reduce or extinguish them       reduce or extinguish them         Reorganize local government administration       Reorganize local government administration         Promote flexibility, adaptability and mobility of human resources across the administration.       Itimit staff admissions in public administration to achieve annual decreases in 2012-2014 of 2 % per year in the staff of central administration and 2 % in local and regional administrations         Prepare a review of wage scales in the public sector to identify unwarranted differences in remuneration between the public and the private sector for similar types of qualifications         Introduce flexible work time arrangements trough a new public sector labor law, reduce costs with overtime pay, and bring the public sector labor rules more in line with the labor code changes in the private sector         Enhance geographical mobility in order to allow for a more efficient allocation of human resources within the public administration         Launch a new public employment information system and enhanced transparency by publishing comprehensive public labor statistics         Prepare comprehensive public pay scales assessments         Complete the final report on PREMAC by end-September         Decrease public sector wage bill in 2012 by at least EUR 3,000 million         Reduce the number of government staff of central, regional and local government         Decrease the number of temporary positions	101           102           103           103           103           48           48           57           57           57           57           77           77           77           77

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Implement a privatization program under the new framework law for privatization	88
Work together with the municipalities and regional governments in order to identify the scope for further privatization	88
Conclude the PREMAC by the completion of procedures for the preparation, approval and publication of all legal acts,	
comprising the internal organization, including the reallocation of human resources	89
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5 <sup>th</sup> Review – October 14 <sup>th</sup> /2012 (IMF, 2012g)	
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dentify potential duplication of activities and other inefficiencies between central, local and locally-based central administration	
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6 <sup>th</sup> Review – December 19 <sup>th</sup> /2012 (IMF, 2013)	
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The reforms initiated in 2003, although based in concepts proven to lead to modern models of public employment, have been conditioned by economic and financial constraints. Therefore the Government went out for solutions more or less urgent. In some cases they ended up being consistent with what was theoretically desirable. Portugal did wrong, as stated by the outgoing 19<sup>th</sup> Constitutional Government Minister of Finance, in his letter of resignation: "The error I speak of isthatI thought it would be possible to prioritize fiscal consolidation and financial stabilization without undertaking a profound structural transformation of public administrations. Currently, it is clear thatfrom day one it would have been more appropriate to concert efforts in the transformation of public administrations of public administrations."(Gaspar, 2013).

The minister's academic skills and the warnings provided by many authors (Dunleavy and Hood, 1994; Canotilho, 2000apud Gomes, 2001; Nunes & Castro, 2009, 26; OECD, 2013, 53; Schwartzetal, 2013,18), make this error very difficult to understand. It becomes however clearer when connected with the State Councilor Marcelo Rebelo deSousa's revelation: that the Troika had noticed a lack of political will to consummate some of the measures, most notably to perform the State reform (Diário de Notícias/Daily News, 2013).

# **5.** Conclusions

Hybrid models of Civil Service emerge as a result of the merger of traditional models, causing a dilution of the traditional dichotomy between continental and Anglo-Saxon models. They do not necessarily dictate the end of the traditional career system that remains however reserved for the sovereign functions, covering a far smaller perimeter. The unexpected similarities between Portugal and Ireland were this study motivator: after a period of economic growth, both plunged into a recession that imposed them an economic bailout. The international sovereign debt crisis affected Ireland over the banking sector and not so much in Public Administration. The Irish EFAP was not therefore focused directly on public employment. Ireland redefined Civil Service scope and undertook the State reform before

and during the crisis period. At the very beginning of the EFAP, OECD identified discretion in Irish Civil Service redundancies, a determinant feature of a restricted scoped Civil Service. For those reasons, it is possible to conclude that Ireland's Civil Service was already turning into ahybrid model before the bailout program, which hasn't done more than accelerate that ongoing process. Portuguese Governments have intervened in sectors of the economy where public intervention is not justified and therefore ended up facing an impossible task: to respond efficiently and effectively with obsolete instruments and cumbersome capabilities. Portuguese reform was delayed and conditioned by economic and financial reasons, which hopelessly compromised its success. There is a lack of political will to implement the reform of the State. Although the GSCL promotes an approach to private law, the termination of public employment relationship continues to beregarded as a matter requiring different treatment. Portugal maintains a system closer to abroad model of Civil Service because of its lack of political will to do otherwise. The country's government struggles to approach more modern models because of its huge historical and political luggage. However, the way forward will be undertaken in a low cost travel that will require the luggage to be reduced to a minimum. The ability of both countries to transform themselves in light weight travelers will determine these two countries State reforms success rates. Ireland, unlike Portugal, has already completed the check-in procedures.

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