# Analysis of the State of Food Development Industries of the Republic of Karakalpakstan

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Abstract: The article examines the current state of development of the food industry in the Republic of Karakalpakstan. The food industry of Karakalpakstan is one of the strategic sectors of the republic's economy, designed to ensure a sustainable supply of the population with the necessary quantity and quality of food.

Keywords: reform, industry, enterprises, need, economy, competition, market

In the world, the food industry of any country is a vital sector of the national economy, the state and development of which determines the provision of the population with all the necessary food products in volumes and assortments sufficient to meet human needs [2].

Reforming food industry enterprises is one of the main elements of the overall economic reform of the Republic of Karakalpakstan. A special place in the ongoing reform belongs to the restructuring of enterprises. Under modern conditions, for the implementation of the reform, it is important to support the state, develop competition in the domestic market, regulate natural monopolies, and support high-tech industries.

The strategy of the food industry enterprises in the food market in the context of globalization and growing

competition is closely related to the problems of sustainable satisfaction of national economic needs and their ability to function in the mode of expanded reproduction.

The food and processing industry of Karakalpakstan is one of the strategic sectors of the republic's economy, designed to ensure a stable supply of the population with foodstuffs necessary in terms of quantity and quality. For the food and processing industry (food, meat and dairy, fish, flour and cereals and feed), numbering more than 28 thousand different associations, joint-stock companies, enterprises and shops (the number of which has increased in recent years by 3.5 times) with a number of employees of about 1.5 million people, accounting for more than half of the food turnover. These industries produce practically all foodstuffs necessary for the population



Figure 1: Indicators of the actual provision of the population of the Republic of Kazakhstan with meat and dairy products (in tons) in 2016-2019

So, the analysis of the actual provision of the population with various types of industrial products showed that for the period 2016-2019. the production of meat and dairy products is the main one among the nutritional components of the population of various regions of Karakalpakstan.

Thus, the diagram shows that the highest level of meat products provision is observed in the southern districts (Amudarya, Iberian, Turtkul and Ellikkalinsky), the lowest provision of the population with meat products is observed in Muynak, Nukus districts and the city of Nukus. As for dairy products, the highest demand of the population for milk was also established in the southern regions of Karakalpakstan, and the lowest in the more northern regions - in the Muinak and Takhitakupir regions of Karakalpakstan.

Further, we examined and analyzed the indicators of the actual provision of the population of Karakalpakstan with

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fish products. Note that fish products are of great importance ter. in the nutrition of the population and have an ethnic charac-



Figure 2: Indicators of the actual provision of the population of the Republic of Kazakhstan with fish products and honey (in tons) in 2016-2019

The highest level of fish supply is observed in the northern regions of the republic - Muynak, Kungrad regions, as well as in the Amu Darya region. As for the provision of honey, here the indicators are distributed at a more equal level. The analysis of the indicators of the actual provision of the population of the Republic of Kazakhstan with vegetable products (in tons) in 2016-2019. showed that the maximum values are observed in the following regions - Amudarya, Nukus, Turt-Kul and Ellikkala regions of Karakalpakstan. The lowest level of provision with vegetable products was found in Muynakskiy, Takhtakupyrskiy districts and Nukus city (Fig. 3).



Figure 3: Indicators of the actual provision of the population of the Republic of Kazakhstan with vegetable products (in tons) in 2016-2019

Recently, in the diet of the population of Karakalpakstan, the most prevalent food products are potatoes, melons and fruits. The analysis of the indicators of the actual provision of the population of the Republic of Kazakhstan with potato, fruit and melon products (in tons) in 2016-2019. showed that all three types of products prevail in the southern regions, as for the population of the northern regions, here their provision is lower (Fig. 4).

The condition for creating the prerequisites for strengthening the country's economic foundations is the development of promising theoretical provisions and scientifically grounded methods of state investment policy and the investment strategy of industrial companies, the formation of a new investment climate. By now, it has become obvious that it is necessary to develop a scientifically grounded program for the development of high-tech industries based on the effective use of their own investment potential [1].

As experts note, the objective need to saturate the food market with domestically produced products presupposes the effective functioning of food enterprises, since not only the standard of living of the population, but also the development of the economy as a whole depends on the volume of food production, their quality and price [3].

Thus, the analysis of the food industry market in the Republic of Karakalpakstan made it possible to identify the shortcomings and prospects of economic growth, positive trends in the development of food industries.

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